



**WESTERN  
ORTHOPAEDICS**

1830 FRANKLIN STREET, SUITE 450  
DENVER, COLORADO 80218

Phone: 303-321-1333  
Toll Free: 888-900-1333  
FAX: 303-321-0620  
www.western-ortho.com

# Patient Information Form

*Please complete all information*

IF YOU THINK YOU MAY HAVE SEEN ONE OF OUR DOCTORS BEFORE OR WISH TO GIVE YOUR INFORMATION OVER THE PHONE PRIOR TO YOUR APPOINTMENT DATE CALL 303-321-1333.

|  |   |   |
|--|---|---|
| DID ANOTHER PHYSICIAN REFER YOU TO OUR OFFICE?<br><input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, REFERRING PHYSICIAN'S NAME, ADDRESS & PHONE | IF NOT PHYSICIAN REFERRED WHO MAY WE THANK FOR REFERRING YOU? |
|--|---|---|

|   |                 |  |           |     |
|---|-----------------|--|-----------|-----|
| PATIENT'S FULL NAME (LAST, FIRST, M.I.) | PATIENT'S S.S.# | SEX:<br><input type="checkbox"/> MALE<br><input type="checkbox"/> FEMALE | BIRTHDATE | AGE |
|---|-----------------|--|-----------|-----|

|  |                      |   |
|--|----------------------|---|
| PATIENT'S ADDRESS (STREET, CITY, STATE, ZIP) | PATIENT'S HOME PHONE | MARITAL STATUS:<br><input type="checkbox"/> MARRIED <input type="checkbox"/> DIVORCED<br><input type="checkbox"/> SINGLE <input type="checkbox"/> WIDOWED |
|--|----------------------|---|

|   |  |
|---|--|
| NEXT OF KIN/SPOUSE (NAME, ADDRESS, PHONE) | MOTHER'S MAIDEN NAME (PRESCRIPTION REFILL SECURITY CODE) |
|---|--|

|                   |   |                                       |
|-------------------|---|---------------------------------------|
| RESPONSIBLE PARTY | RESPONSIBLE PARTY'S RELATION TO PATIENT | RESPONSIBLE PARTY'S ADDRESS AND PHONE |
|-------------------|---|---------------------------------------|

|                    |   |            |
|--------------------|---|------------|
| PATIENT'S EMPLOYER | PATIENT'S EMPLOYER'S ADDRESS (STREET, CITY, STATE, ZIP) AND PHONE | OCCUPATION |
|--------------------|---|------------|

|   |            |
|---|------------|
| PARENT/SPOUSE EMPLOYER (COMPANY NAME, ADDRESS, PHONE) | OCCUPATION |
|---|------------|

|                     |                          |  |
|---------------------|--------------------------|--|
| INJURY OR COMPLAINT | DATE OF INJURY AND CAUSE | PREVIOUS X-RAYS TAKEN - WHERE AND WHEN |
|---------------------|--------------------------|--|

Disease History: Do you have or have you had any of the following?

- | LUNG  | VASCULAR                                     |   | SYSTEMIC   |
|---|--|---|--|
| <input type="checkbox"/> Bronchitis             | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Muscle/Nerve Disease                       | <input type="checkbox"/> Back/Disc Disease                   |
| <input type="checkbox"/> Emphysema              | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Diabetes                                   | <input type="checkbox"/> Jaundice                            |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Glandular Trouble                          | <input type="checkbox"/> Convulsions                         |
| <input type="checkbox"/> TB                     | <input type="checkbox"/> Circulatory Problem | <input type="checkbox"/> Hepatitis: <input type="checkbox"/> Type A | <input type="checkbox"/> Headaches                           |
| <input type="checkbox"/> Sinusitis              | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Type B                                     | <input type="checkbox"/> Fainting                            |
| <input type="checkbox"/> Respiratory Infections | <input type="checkbox"/> Sickle Cell         | <input type="checkbox"/> Type C                                     | <input type="checkbox"/> Glaucoma                            |
| <input type="checkbox"/> Sleep Apnea            | <input type="checkbox"/> Stroke              | <input type="checkbox"/> Kidney/Bladder Problems                    | <input type="checkbox"/> Malignant Hyperthermia (High Fever) |
| <input type="checkbox"/> Smoker                 |  | <input type="checkbox"/> Alcohol Use Y / N                          | <input type="checkbox"/> HIV Virus/AIDS                      |
| Packs per Day _____                             |  | Amount _____  |  |
| # of Years _____                                |  | <input type="checkbox"/> Stomach/Bowel Problem                      |  |
| <input type="checkbox"/> Former Smoker          |  | <input type="checkbox"/> Polio                                      |  |
| Year Quit _____                                 |  |   |  |

Comments: \_\_\_\_\_

Drug History: In the last six months have you taken any of the following drugs?

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Steroids                         | <input type="checkbox"/> Aspirin              | <input type="checkbox"/> Insulin or diabetes |
| <input type="checkbox"/> Birth Control Pills              | <input type="checkbox"/> Arthritis Medication | <input type="checkbox"/> Thyroid             |
| <input type="checkbox"/> Antibiotics                      | <input type="checkbox"/> Tranquilizers        | <input type="checkbox"/> Blood Pressure      |
| <input type="checkbox"/> Asthma Medication                | <input type="checkbox"/> Narcotics            | <input type="checkbox"/> Heart Medication    |
| <input type="checkbox"/> Anti-Coagulants (blood thinners) | <input type="checkbox"/> Other _____          |  |

Please list your current medications: \_\_\_\_\_

Allergy and Reaction:

- |   |   |
|---|---|
| <input type="checkbox"/> Narcotics: _____   | <input type="checkbox"/> Other Drugs: _____ |
| <input type="checkbox"/> Antibiotics: _____ | <input type="checkbox"/> Latex: _____       |
| <input type="checkbox"/> Anesthetics: _____ | <input type="checkbox"/> Non-Medical: _____ |

Have you had any operations within the last six months?  Yes  No Please list: \_\_\_\_\_

Please list the operations you have had during your life: \_\_\_\_\_

Please list the major illnesses you have had during your life: \_\_\_\_\_

**INSURANCE INFORMATION**

|   |                              |   |   |
|---|------------------------------|---|---|
| DO YOU HAVE MEDICARE?<br><input type="checkbox"/> YES <input type="checkbox"/> NO   | MEDICARE ID NUMBER:          | DO YOU HAVE MEDICAID?<br><input type="checkbox"/> YES <input type="checkbox"/> NO | STATE ID NUMBER                                   |
| INSURANCE COMPANY:<br><br>PPO AFFILIATED? <input type="checkbox"/> YES <input type="checkbox"/> NO  | INSURANCE COMPANY'S ADDRESS: | POLICY NUMBER   | POLICY OWNER AND OWNER'S RELATIONSHIP TO PATIENT: |
| IS THE GROUP INSURANCE THROUGH AN EMPLOYER? IF YES, GIVE EMPLOYER'S NAME IF NOT LISTED ABOVE:<br><input type="checkbox"/> YES <input type="checkbox"/> NO EMPLOYER: |                              | IF EMPLOYER NOT PREVIOUSLY LISTED, PLEASE GIVE EMPLOYER'S NAME, ADDRESS AND PHONE |   |
| IS PATIENT COVERED BY ANOTHER INSURANCE COMPANY? IF YES, GIVE NAME OF COMPANY:<br><input type="checkbox"/> YES <input type="checkbox"/> NO INSURANCE COMPANY:       |                              |   | POLICY NUMBER:                                    |

**ACCIDENT INFORMATION**

|   |   |   |                                   |
|---|---|---|-----------------------------------|
| IS THIS VISIT DUE TO AN INJURY RESULTING FROM ACCIDENT?<br><input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, HOW DID ACCIDENT OCCUR? (EXPLAIN BRIEFLY)   |   |                                   |
| WHERE DID ACCIDENT OCCUR?   | DATE OF ACCIDENT:   | WAS ACCIDENT WORK-RELATED? IF YES, GIVE NAME OF EMPLOYER AT TIME OF ACCIDENT:<br><input type="checkbox"/> YES <input type="checkbox"/> NO EMPLOYER: |                                   |
| COMPENSATION CLAIM NUMBER: (IF APPLICABLE)  | NAME AND ADDRESS OF COMPENSATION CARRIER:   |   |                                   |
| IF AUTO ACCIDENT RELATED:   | NAME AND ADDRESS OF AUTO INSURANCE CO.:<br><br>PPO AFFILIATED? <input type="checkbox"/> YES <input type="checkbox"/> NO | POLICY NUMBER   | NAME OF INSURANCE AGENT AND PHONE |

Everything stated above is true and complete to the best of my knowledge and I agree to notify you of any changes.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



1830 Franklin Street, Suite 450  
Denver, Colorado 80218

James C. Holmes, M.D.  
Timothy J. Birney, M.D.  
Edward H. "Ted" Parks, M.D.

Armodios M. Hatzidakis, M.D.  
Rajesh Bazaz, M.D.  
Kevin K. Nagamani, M.D.

Brian J. White, M.D.  
Steven M. Traina, M.D.  
Thomas G. Mordick II, M.D.

Name of Patient: \_\_\_\_\_ Account #: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_

**RELEASE OF INFORMATION:**

I hereby authorize release of any information acquired in the course of my examination or treatment to my insurance carrier.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Patient or guardian signature

**RELEASE OF BENEFITS:**

I hereby authorize my insurance benefits to be paid directly to Western Orthopaedics, P.C. I understand I am responsible for all non-covered services.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Patient or guardian signature

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**FINANCIAL AGREEMENT:**

I the undersigned, individually obligate myself to the payment of my Western Orthopaedics, PC account incurred by the patient's service(s). I understand that I will be responsible for charges not covered by my health insurance carrier(s). I will be expected to pay my medical bill in full when I am discharged or at the time of provision of medical services, diagnostic services and/or procedures, unless I have made other arrangements with Western Orthopaedics, PC's financial department. Should these bills not be paid, I understand that my account and any of my healthcare information necessary for collection of the bill will be referred to an attorney or collection agency. I will be responsible for paying all attorneys' fees, court costs, other legal fees, collection agency fees, and costs incurred in collecting my medical payment, together with late fees and interest at the maximum rate allowable by law.

**Disclosure**

I have read and understand these documents and accept and agree to follow the conditions contained therein. I also understand that certain health information may be released to state and/or other federal agencies for reporting purposes unless otherwise stated below.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Patient or guardian signature



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Name of Patient: \_\_\_\_\_ Account #: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_

**Acknowledgement of Receipt of Notice of Privacy Practices:**

I acknowledge that I have received or read a copy of Western Orthopaedics, PC's Privacy Practices with the effective date of April 14, 2003.

\_\_\_\_\_  
Signature of Patient/Patient Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

**Documentation of Good Faith Efforts to obtain patient's acknowledgment that they received Western Orthopaedics, PC's Notice of Privacy Practices:**

The patient presented to the office/hospital on \_\_\_\_\_ and was provided with a copy of Covered Entity's Notice of Privacy Practices. A good faith effort was made to obtain from the patient a written acknowledgment of his/her receipt of the Notice. However, such acknowledgement was not obtained because:

- Patient refused to sign.
- Patient was unable to sign or initial because:

- The patient had a medical emergency, and an attempt to obtain the acknowledgment will be made at the next available opportunity.
- Other reason (describe below):

\_\_\_\_\_  
Signature of Employee Completing Form:

\_\_\_\_\_  
Date Signed:

DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

NAME: \_\_\_\_\_

MRN: \_\_\_\_\_

For the following questions, please indicate what percent satisfaction you have regarding ***BOTH*** of your ***SHOULDERS***

**0% = TERRIBLE/Not satisfied at all**      **100% = GREAT/Completely satisfied**

(Or choose **A NUMBER** between 0 and 100 to show your satisfaction)

1. How satisfied are you with the ***comfort (lack of pain)*** in your shoulder ***at rest?***  
Right  %      Left  %
2. How satisfied are you with the ***comfort (lack of pain)*** in your shoulder ***during or after activity?*** (e.g. work, school, chores, sports)  
Right  %      Left  %
3. How satisfied are you with your ability to ***sleep through the night*** without your shoulder bothering you?  
Right  %      Left  %
4. How satisfied are you with the ***mobility ('range-of-motion')*** of your shoulder?  
Right  %      Left  %
5. How satisfied are you with the ***stability (how secure it feels in its socket)*** or your shoulder?  
Right  %      Left  %
6. How satisfied are you with the ***strength*** of your shoulder?  
Right  %      Left  %
7. How satisfied are you with your shoulder's ability to do ***your regular chores and/or everyday activities?***  
Right  %      Left  %
8. How satisfied are you with your shoulder's ability to do ***your regular work activities?*** (write N/A if you do not work/are retired)  
Right  %      Left  %
9. How satisfied are you with your shoulder's ability when you do ***your regular fitness/exercises/sports?*** (write N/A if you do not do/play)  
Right  %      Left  %
10. How satisfied are you ***with getting through the day and not feeling worried or frustrated*** about your shoulder?  
Right  %      Left  %

Thank you for completing this questionnaire!

OFFICE USE ONLY

RIGHT:

- Non-Operative
  - Pre-Operative
  - Post-Operative
- Date of Sx: \_\_\_\_\_

Procedure: \_\_\_\_\_

LEFT:

- Non-Operative
  - Pre-Operative
  - Post-Operative
- Date of Sx: \_\_\_\_\_

Procedure: \_\_\_\_\_

PATIENT INFORMATION (please fill out before your visit): Your Primary Care MD \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Any changes in medical history? \_\_\_\_\_

Which shoulder / elbow bothers you today (circle)? RIGHT LEFT BOTH NEITHER

How has your shoulder / elbow progressed since last visit? BETTER WORSE SAME Percent of normal? \_\_\_\_\_%

Where is your shoulder pain located? BACK FRONT SIDE DEEP ARM ARMPIT \_\_\_\_\_

How would you describe the pain? ACHING BURNING SHARP DULL IRRITATING \_\_\_\_\_

How is the pain RANGE, on a scale of 0 (no pain) to 10 (worst pain ever)? \_\_\_\_\_

How long does the pain last, and when does it occur? \_\_\_\_\_

What is your pain AT REST, on a scale of 0 to 10? \_\_\_\_\_ With activity? \_\_\_\_\_

What makes the pain better? \_\_\_\_\_ Worse? \_\_\_\_\_

What medicines are you taking for the pain, and how much/often? (Please list all specific medicines and doses)

\_\_\_\_\_

Any numbness or tingling? If yes, where? \_\_\_\_\_ Any fevers, night sweats or chills? \_\_\_\_\_

Any other comments or things we should know? \_\_\_\_\_

\_\_\_\_\_

Your signature and date please: \_\_\_\_\_

**PHYSICIAN / PA EXAMINATION (for physician only)**

\_\_\_ A&O x 4, appropriate, ambulates normally. \_\_\_ Skin no lesions / signs infection / incisions healed / sut removed

R L B Elbow / Wrist / Finger AROM full without crepitation/weakness/instability R L B Fingers NVI M/S M/R/U

R L B Elbow AROM/PROM Flexion-Extension Arc \_\_\_\_\_ PRON \_\_\_\_\_ SUP \_\_\_\_\_

R L B Shoulder AROM full without crepitation/weakness/instability with exception of \_\_\_\_\_

R L B Shoulder AROM/PROM FF \_\_\_\_\_ AB \_\_\_\_\_ ERO \_\_\_\_\_ IR \_\_\_\_\_

R L B Tenderness at ACJ LHB LT GT None \_\_\_ Relocation \_\_\_ Apprehension \_\_\_ O'Brien \_\_\_ LO \_\_\_ BP

R / L / B Sh Strength testing (out of 5) FF \_\_\_\_\_ AB \_\_\_\_\_ Jobes AB \_\_\_\_\_ ERO \_\_\_\_\_ IR \_\_\_\_\_

OTHER FINDINGS \_\_\_\_\_

NOTES: \_\_\_\_\_

Imaging: \_\_\_\_\_

A/P \_\_\_\_\_ F/U \_\_\_\_\_

Approximately \_\_\_\_\_ minutes or longer was spent with the patient today, over half of this time was spent counseling the patient regarding their findings and options for treatment

Provider Signature/Date: \_\_\_\_\_